



PUBLIC NOTICE

TO ALL INDIVIDUAL AND INSTITUTIONAL INVESTORS

FROM

THE GOVERNMENT OF

ST. VINCENT AND THE GRENADINES

The Government of St. Vincent and the Grenadines (GOSVG) proposes to auction \$15,000,000 in Bullet Treasury Bonds on the 24th October, 2018 on the Regional Government Securities Market at the Eastern Caribbean Central Bank.

| Trading Symbol | Type of Security | Amount | Interest | | Auction Date | Settlement Date | Maturity Date |
|----------------|------------------|----------|--------------|----------|-----------------|------------------|------------------|
| | | | Rate | Tenor | | | |
| VCG081026 | Treasury Bonds | \$15.0 M | 7.25 percent | 08 Years | October 24 2018 | October 25, 2018 | October 25, 2026 |

- The minimum bid quantity is \$5,000.00.
- Yields will not be subject to any tax, duty or levy of the participating Government of the Eastern Caribbean Currency Union (ECCU)
- In May 2018 Moody's Investor Services maintained the Government of St. Vincent and the Grenadines outlook at stable and affirmed the rating of B3.

Investors can participate in the issue through the services of any of the Licensed Intermediaries who are members of the Eastern Caribbean Securities Exchange at email address (www.ecseonline.com)

For more information, contact:

Mr. Harold Lewis

Debt Manager (ag)

The Ministry of Finance, Economic Planning, Sustainable Development etc.

Administrative Centre

P.O. Box 608

Bay Street

Kingstown

St. Vincent and the Grenadines

Tel (784) 457-2775 or 456-1111 ext 374/487